FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PROCESSED

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION PHOMSON REUTERS Trefix

SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY

N REUTERS refix

DATE RECEIVED

SEC Mail Processing

| | SEL Wall Processing |
|--|--|
| Name of Offering (Check if this is an amendment and name has changed, and indicate change.) | Section |
| MPower Open, LLC - Series A Preferred Units | |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section | m 4(6) ULOE SEP 7 7 2008 |
| Type of filing: New Filing | , |
| A. BASIC IDENTIFICATION DATA | Washington, DC |
| Enter the information requested about the issuer | 411 |
| Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) | 111 |
| MPower Open, LLC | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone No | umber (Including Area Cod) |
| 13800 Montfort Drive #220, Dallas, TX 75240 (972) 220-0 | 340 |
| Address of Dringing I Business Organisms (Number and Street City State 7in Code) | 1918/8 4916/1914 46170 9670 4670 4670 4670 4670 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) |] 1861/1 864/1 1800 864/1 840/1 861/1 841/1 861/1 180/1 180/1 84/1 861/1 |
| (if different from Executive Offices) | AND STATE OF THE SEASON SHARE |
| Telephone No | 08060925 |
| Brief Description of Business | |
| | |
| Provide Constituent Relationship Management Software, services, and support for nonprofit organizations. | |
| Type of Business Organization | |
| ☐ corporation ☐ limited partnership, already formed ☐ other (please s | specify): limited liability company |
| □ business trust □ limited partnership, to be formed | |
| Month Year | |
| Actual or Estimated Date of Incorporation or Organization: | Actual |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: | |
| CN for Canada; FN for other foreign jurisdiction) | TX |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A Notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

| ATTENTION |
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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

| | | A. BASIC IDENT | FICATION DATA | | | | | |
|--|--------------------------|------------------------|---------------------|----------------|--------------------------------------|--|--|--|
| 2. Enter the information req | uested for the following | ng: | | | | | | |
| Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ■ Beneficial Owner | Executive Officer | □ Director | General and/or Managing Partner | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | |
| McCabe, T. Randall | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |
| 13800 Montfort Drive #220, D | allas. TX 75240 | | | | | | | |
| Check Box(es) that Apply: | Promoter | ■ Beneficial Owner | Executive Officer | □ Director | General and/or Managing Partner | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | |
| McCabe, Thomas E. | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | · · | | | |
| 13800 Montfort Drive #220, D | allas, TX 75240 | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if i | ndividual) | | W-0.1 | | | | | |
| | | | | | | | | |
| Lambiotte Investments | | <u> </u> | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |
| 107 Woodbine Drive, Vicksbur | | | П г | Ι Σ Ι Β | □ C | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if i | individual) | | | | | | | |
| Stradinger, Joseph B. | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |
| 13800 Montfort Drive #220, D | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if i | individual) | | | | | | | |
| Blackburn, J.E. | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |
| 13800 Montfort Drive #220, D | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | Executive Officer | □ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if i | individual) | | | | | | | |
| Swindoll, Curtis | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |
| 13800 Montfort Drive #220, D | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if i | individual) | | | | | | | |
| D'Angelo, Leo | | | | | | | | |
| Business or Residence Address | (Number and Street, | City, State, Zip Code) | | | | | | |

| 13800 Montfort Drive #220, Dallas, TX 75240 | | | |
|--|-------------------|-------------|---------------------------------|
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Petrasek, Joseph | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 13800 Montfort Drive #220, Dallas, TX 75240 | | | |
| | Executive Officer | Director | General and/or |
| | | _ | Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Eller, Marc | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 2616 Hibernia Street, Dallas, Texas, 75204 | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner | Executive Officer | □ Director | General and/or |
| | | | Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Eller, Ryan | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 2616 Hibernia Street, Dallas, Texas, 75204 | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner | Executive Officer | Director | General and/or |
| | | | Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Ellerphund | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | <u></u> |
| 2616 Hibernia Street, Dallas, Texas, 75204 | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner | Executive Officer | Director | General and/or |
| | | | Managing Partner |
| Full Name (Last name first, if individual) | | | ·· · |
| MPO Private Placement, LLC | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 815-A Brazos St. #228, Austin, Texas, 78701 | | | |
| Check Box(es) that Apply: | Executive Officer | Director | General and/or |
| | | | Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Farrell Investments | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 105 Woodbine Drive, Vickburg, Mississippi 39180 | | | |

| | | | | В. П | NFORMATI | ON ABOUT | OFFERING | G | | | | |
|--|-----------------------------------|----------------------------------|-----------------------------------|------------------------------|---------------------------------|-----------------------------------|-----------------|----------------------------------|---|--|-------------|-------------|
| | | | | | | | | | | | Yes | No |
| 1. Has the is | suer sold, or | does the issue | er intend to se | ell, to non-acc | redited invest | ors in this of | fering? | | *************************************** | | | \boxtimes |
| | | | | Answer also | in Appendix | , Column 2, | if filing under | r ULOE. | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | 100.000 | | | |
| | | | | | | | | | | | Yes | No |
| | | | | | | | | | | | \boxtimes | |
| remunera person o | ation for solic r agent of a b | citation of pur roker or deal | irchasers in c er registered v | onnection wi with the SEC | th sales of se and/or with a | curities in the state or state | e offering. | If a person to ne of the brol | be listed is ker or dealer. | on or similar an associated If more than oker or dealer | NONE | |
| Full Name (I | Last name fin | st, if individu | al) | | - | | | | | | | |
| Business or F | Residence Ad | dress (Numb | er and Street, | City, State, 2 | Lip Code) | | | ·· | | : | | |
| Name of Ass | ociated Broke | er or Dealer | | | | | | | | | | |
| States in Whi | ich Person Li | sted Has Soli | cited or Inten | ds to Solicit F | urchasers | | | | | | | |
| (C | Check "All St | ates" or checl | k individual S | tates) | | | | | *************************************** | | ☐ All S | tates |
| (AL) | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | (FL) | [GA] | (HI) | [ID] |
| (IL) | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | (OH) | (OK) | [OR] | [PA] |
| [RI] Full Name (I | [SC] | (SD) | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| run (vanc (r | asi name m | t, ii marvida | | | | | | | | | | |
| Business or R | lesidence Ado | lress (Numb | er and Street, | City, State, Z | ip Code) | | | | | | | |
| Name of Asso | ociated Broke | r or Dealer | | | | | _ | | | | | |
| States in Whi | | | | | | | | | | | | |
| (C | heck "All Sta | ites" or check | individual S | ates) | | | ••••• | | | • | | |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| (IL) | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| (MT) | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | (PA) |
| [RI] Full Name (L | [SC] ast name firs | [SD] t. if individua | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | | | | | | | | | | | | |
| Business or R | tesidence Ado | iress (Numb | er and Street, | City, State, Z | ip Code) | · | | <u> </u> | | | | |
| Name of Asso | ociated Broke | r or Dealer | | | | | | | | | | |
| States in Whi | ch Person Lis | ted Has Solic | cited or Intend | ls to Solicit P | urchasers | | | | | | | |
| • | | | individual S | ates) | | | | | | | ☐ All | |
| [AL] | (AK) | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | (HI) | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| (RI) | [SC] | [SD] | (TN) | [TX] | (UT) | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | (PR) |

¹ The minimum investment that will be accepted from any individual may be changed in the sole discretion of the company.

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE | OF | PROCEEDS | | |
|----|---|----|-----------------------------|-----|--------------------------------------|
| l. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | |
| | Type of Security | | Aggregate Offering Price | | Amount Already Sold |
| | Debt | \$ | | \$ | |
| | Equity | \$ | 5,000,000.00 | \$ | 3,297,767.12 |
| | ☐ Common ☑ Preferred | - | | • | |
| | Convertible Securities (including warrants) | \$ | 0.00 | \$ | 0.00 |
| | Partnership Interests | \$ | 0.00 | \$ | 0.00 |
| | Other (Specify) | \$ | 0.00 | \$ | 0.00 |
| | Total | - | • | \$ | 3,297,767.12 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | _ | | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | |
| | | | Number Investors | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | _ | 11 | S | 3,297,767.12 |
| | Non-accredited Investors | _ | 0 | \$ | 0.00 |
| | Total (for filings under Rule 504 only) | _ | 11 | \$ | 3,297,767.12 |
| 3. | Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. | - | | | |
| | Type of offering | | Type of Security | | Dollar Amount Sold |
| | Rule 505 | | 0 | s | 0.00 |
| | Regulation A | - | 0 | S | 0.00 |
| | Rule 504 | - | 0 | , | 0.00 |
| | Total | - | 0 | s | 0.00 |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | _ | | . • | 0.00 |
| | Transfer Agent's Fees | | | \$ | |
| | Printing and Engraving Costs | | 🛛 | \$ | 200.00 |
| | Legal Fees | | 🛮 | \$ | 45,000.00 |
| | Accounting Fees | | | \$ | |
| | Engineering Fees | | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | | \$ | |
| | Other Expenses (identify):travel related expenses | | 🛛 | \$ | 5,000.00 |
| | Total | | 🖾 | \$ | 50,200.00 |

| C. OFFERING PRICE, NUMBER OF INVESTOR | | | | |
|---|---|---------------------------------------|--|---|
| Enter the difference between the aggregate price given in response to Part C response to Part C - Question 4.a. This difference is the "adjusted gross proceeds" | nished in | 4,949,800.00 | | |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or purposes shown. If the amount for any purpose is not known, furnish an estimate estimate. The total of the payments listed must be equal the adjusted gross proceed to Part C - question 4.b above. | and check the box to | the left of the | | |
| | | Payme Offic Directo Affili | ers, ors, & | Payments To Others |
| Salaries and fees | | \$ | | \$ |
| Purchase of real estate | | \$ | | \$ |
| Purchase, rental or leasing and installation of machinery and equipment | | \$ | | s |
| Construction or leasing of plant buildings and facilities | | \$ | 🗆 | \$ |
| Acquisition of other businesses (including the value of securities involved in this may be used in exchange for the assets or securities of another issuer pursuant to | | \$ | | s |
| Repayment of indebtedness | П | \$ | | s |
| Working capital | | \$ | ⊠ | \$ 4,949,800.00 |
| Other (specify): | | \$ | | \$ |
| Column Totals | | \$ | ⊠ | \$ 4,949,800.00 |
| Total Payments Listed (column totals added) | | ⊠ | \$ 4,944,8 | 300.00 |
| D. FEDERAL SI | GNATURE | | <u> </u> | |
| The issue has duly caused this notice to be signed by the undersigned duly authorized an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission non-accredited investor pursuant to paragraph (b)(2) of Rule 502. | person. If this notice n, upon written reque | is filed under Rust of its staff, the | ile 505, the follow information furnis | ing signature constitutes shed by the issuer to any |
| Ssuer (Print or Type) Signature | | Date | ~ l | 100 |
| MPower Open, LLC | | 0 | 9/15 | 08 |
| Name of Signer (Print or Type) Title of Signer (Print or Type) | | | • (| |
| F. Randall McCabe Chief Executive Officer, Pre- | sident, and Chairma | n of Board of M | lanagers | |

 \mathbb{END}

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)